

REPRESENTATION

of the Management Board on compliance of the interim financial statements and the Directors' Report

I, the undersigned, hereby represent that to the best of my knowledge the interim consolidated financial statements of the LOTOS Group for the six months ended June 30th 2008 and the non-consolidated interim condensed financial statements of Grupa LOTOS S.A. for the six months ended June 30th 2008, along with the comparable data, were prepared in accordance with the applicable accounting policies and that they give a true, fair and clear view of the assets, financial standing and financial performance of the LOTOS Group and Grupa LOTOS S.A.

I further represent that the Directors' report on the LOTOS Group's operations in the six months ended June 30th 2008 gives a true view of the LOTOS Group's developments, achievements and standing, including a description of the key risks and threats.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Production and Development Director	
	Marek Sokołowski

Gdańsk, September 23rd 2008