

**RESOLUTION No. ...
OF THE ANNUAL GENERAL MEETING of Grupa LOTOS S.A.
of June 28th 2018**

concerning: adoption of the agenda for the Annual General Meeting of Grupa LOTOS S.A.

The Annual General Meeting of Grupa LOTOS S.A. hereby adopts the following agenda.

Section 1.

The Agenda of the Annual General Meeting of Grupa LOTOS S.A. convened for June ... 2018 is as follows:

1. Opening of the Meeting.
2. Appointment of the Chairperson of the Meeting.
3. Confirmation that the Meeting has been properly convened and has the capacity to adopt resolutions.
4. Approval of the agenda.
5. Review of the financial statements of Grupa LOTOS S.A. for 2017.
6. Review of the consolidated financial statements of the LOTOS Group for 2017.
7. Review of the Directors' Report on the operations of Grupa LOTOS S.A. and the LOTOS Group in 2017.
8. Review of the Supervisory Board's reports for 2017.
9. Approval of the financial statements of Grupa LOTOS S.A. for 2017.
10. Approval of the consolidated financial statements of the LOTOS Group for 2017.
11. Approval of the Directors' Report on the operations of Grupa LOTOS S.A. and the LOTOS Group in 2017.
12. Allocation of the Company's net profit for 2017.
13. Granting discharge to members of the Company's Management Board in respect of performance of their duties in the period from January 1st to December 31st 2017.
14. Granting discharge to members of the Company's Supervisory Board in respect of performance of their duties in the period from January 1st to December 31st 2017.
15. Consent to the planned subscription and payment for shares in the increased share capital of LOTOS Upstream sp. z o.o.
16. Adoption of a resolution on amendment of the Company's Articles of Association.
17. Adoption of a resolution on authorising the Supervisory Board to prepare the consolidated text of the amended Articles of Association of the Company.

18. Adoption of resolutions on changes in the composition of the Company's Supervisory Board.
19. Closing of the Meeting.

Section 2.

This Resolution shall become effective as of its date.