

Shareholder's questions regarding recapitalization of LOTOS Upstream Sp. z o.o. by Grupa LOTOS S.A.:

1. Amount of intra-group and external debt of the companies covered by the project, expected economic benefits of the debt restructuring process, and its time horizon.
2. Schedule of planned capital increase transactions at LOTOS Upstream Sp. z o.o.
3. Amount of repayment of intra-group and external debt with funds obtained from recapitalisation of LOTOS Upstream Sp. z o.o.
4. Key dates in the deleveraging process.
5. Possible risks and measures to mitigate them.
6. Stages of development projects and their financing with proceeds from the capital increase at LOTOS Upstream Sp. z o.o., including in particular: amounts of investment outlays and project maintenance costs, financing sources, completion dates, net present value and internal rates of return.