

**Amounts of intragroup and external debt of upstream segment companies covered by deleveraging project**

No.	Borrower/beneficiary	Bank/financing company	Type of financing	Contractual amount	Currency	Principal amount outstanding/committed as at June 30th 2018 (investment facilities) or total limit of financing (working capital/guarantee facilities)
1	B8 Sp. z o.o. Baltic SKA	BGK	senior bonds - main tranche	42 500 000	USD	26 931 000
		PFR	subordinated bonds	160 000 000	PLN	109 970 000
		Petrobaltic	loan	10 000 000	PLN	8 500 000
		GLSA	surety for liabilities to BGK	28 486 133	USD	-
		GLSA	surety for liabilities to PFR	116 193 398	PLN	-
2	LOTOS Geonafta	Petrobaltic	intragroup loan	3 000 000	EUR	1 057 500
		Petrobaltic	intragroup loan	9 000 000	EUR	3 172 000
		Luminor	investment facility	20 000 000	USD	4 776 320
		Luminor	working capital facility	10 000 000	USD	10 000 000
3	LOTOS Norge	Petrobaltic	intragroup loan	450 261 634	NOK	450 261 634
		Petrobaltic	intragroup loan	90 052 327	NOK	90 052 327
		Petrobaltic	intragroup loan	85 959 039	NOK	85 959 039
		Petrobaltic	intragroup loan	6 000 000	USD	6 000 000
		Petrobaltic	intragroup loan	20 000 000	USD	20 000 000
		Petrobaltic	intragroup loan	366 584 817	NOK	39 381 959
		PKO BP	guarantee facility	30 000 000	USD	30 000 000
		Geonafta	intragroup loan	20 000 000	USD	20 000 000
4	Petrobaltic	GLSA	intragroup loan	54 000 000	PLN	54 000 000
		GLSA	intragroup loan	22 000 000	USD	22 000 000
		LOTOS GROUP	cash pool limit	300 000 000	PLN	300 000 000
5	SPV Baltic	Petrobaltic	intragroup loan	14 000 000	USD	14 000 000
		Petrobaltic	intragroup loan	46 323 000	PLN	46 323 000
		PKO BP	investment facility	100 000 000	PLN	59 101 577
		ARP	loan	100 000 000	PLN	59 101 577
6	LOTOS Upstream UK	LOTOS Upstream PL	intragroup loan	85 000	GBP	85 000