

REPRESENTATION

of the Management Board on compliance of the annual financial statements and the Directors' Report on the operations of Grupa LOTOS S.A.

I, the undersigned, hereby represent that to the best of my knowledge the annual financial statements of Grupa LOTOS S.A. for 2008 and the comparable data were prepared in accordance with the applicable accounting policies and that they give a true, fair and clear view of the assets, financial standing and financial performance of Grupa LOTOS S.A.

I further represent that the annual Directors' Report on the operations of Grupa LOTOS S.A. in 2008 gives a true view of Grupa LOTOS S.A.'s developments, achievements and standing, including a description of the key risks and threats.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Production and Development Director	
	Marek Sokołowski

Gdańsk, April 27th 2009