

**Management Board's  
COMPLIANCE STATEMENT**

**Concerning the Semi-Annual Financial Statements  
and the Directors' Report**

I, the undersigned, hereby represent that to the best of my knowledge and belief, the condensed interim consolidated financial statements of the LOTOS Group and the condensed interim financial statements of Grupa LOTOS S.A. for the six months ended June 30th 2009, along with the comparable data, were prepared in compliance with the applicable accounting standards and give a true, clear and fair view of the LOTOS Group's and Grupa LOTOS S.A.'s assets, financial standing and financial performance.

Furthermore, I represent that the Directors' Report on the Group's operations in the six months ended June 30th 2009 gives a true view of the Group's development, achievements and situation, and includes a description of key risk factors and threats.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Production and Development Director	
	Marek Sokołowski
Vice-President of the Management Board, Chief Commercial Officer	
	Maciej Szozda

Gdańsk, August 26th 2009

*(This is a translation of a document originally issued in Polish)*