

Management Board's STATEMENT

Concerning the Appointment of Qualified Auditor to Review the Semi-Annual Financial Statements

I, the undersigned, hereby represent that the qualified auditor of financial statements which reviewed the condensed interim consolidated financial statements of the LOTOS Group and the condensed interim financial statements of Grupa LOTOS S.A. for the six months ended June 30th 2009, was appointed in accordance with the applicable laws, and that the auditing firm and the qualified auditors who performed the audit met the conditions necessary to issue an impartial and independent review report in accordance with the applicable Polish laws.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Production and Development Director	
	Marek Sokołowski
Vice-President of the Management Board, Chief Commercial Officer	
	Maciej Szozda

Gdańsk, August 26th 2009

(This is a translation of a document originally issued in Polish)