

REPRESENTATION

of the Management Board

on compliance of the annual consolidated financial statements and the Directors' Report on the LOTOS Group's operations

I, the undersigned, hereby represent that to the best of my knowledge the annual consolidated financial statements of the LOTOS Group for 2009 and the comparable data were prepared in compliance with the applicable accounting policies and that they give a true, fair and clear view of the assets, financial standing and financial performance of the LOTOS Group.

I further represent that the annual Directors' Report on the LOTOS Group's operations in 2009 gives a true view of the LOTOS Group's development, achievements and standing, including a description of the key threats and risks.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Chief Operation Officer	
	Marek Sokołowski
Vice-President of the Management Board, Chief Commercial Officer	
	Maciej Szozda

Gdańsk, April 26th 2010

(This is a translation of a document originally issued in Polish)