REPRESENTATION

of the Management Board
on compliance of the annual financial statements
and the Directors’ Report on the operations
of Grupa LOTOS S.A.

I, the undersigned, hereby represent that to the best of my knowledge the annual financial statements of Grupa LOTOS S.A. for 2010 and the comparable data were prepared in compliance with the applicable accounting policies and that they give a true, fair and clear view of the assets, financial standing and financial performance of Grupa LOTOS S.A.

I further represent that the annual Directors’ Report on the operations of Grupa LOTOS S.A. in 2010 gives a true view of Grupa LOTOS S.A.’s development, achievements and standing, including a description of the key threats and risks.

Paweł Olechnowicz
Mariusz Machajewski
Marek Sokołowski
Maciej Szozda

Gdańsk, April 11th 2011

(This is a translation of a document originally issued in Polish)