



Management Board's COMPLIANCE STATEMENT

Concerning the Semi-Annual Financial Statements of the LOTOS Group and the Directors' Report on the Operations of the LOTOS Group

I, the undersigned, hereby represent that to the best of my knowledge, the semi-annual condensed consolidated financial statements of the LOTOS Group and the semi-annual condensed financial statements of Grupa LOTOS S.A. for the six months ended June 30th 2011, along with the comparative data, have been prepared in compliance with the applicable accounting standards and give a true, clear and fair view of the assets, financial standing and financial performance of the LOTOS Group and Grupa LOTOS S.A.

Furthermore, I represent that the report on the operations of the LOTOS Group gives a true view of the Group's development, achievements and situation, and includes a description of the key risk factors and threats.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Chief Operation Officer	
	Marek Sokołowski
Vice-President of the Management Board, Chief Commercial Officer	
	Maciej Szozda

Gdańsk, August 23rd 2011

(This is a translation of a document originally issued in Polish)