

REPRESENTATION

**of the Management Board
on appointment of the entity qualified
to audit financial statements
(annual consolidated financial statements
of the LOTOS Group)**

I, the undersigned, hereby represent that the entity qualified to audit the annual consolidated financial statements of the LOTOS Group for 2011 was appointed in accordance with the applicable laws and that this entity, as well as the auditors performing the audit, met the conditions necessary to issue an impartial and independent opinion on the audited annual consolidated financial statements, in accordance with the applicable laws and professional standards.

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| President of the Management Board, Chief Executive Officer | |
| | Paweł Olechnowicz |
| Vice-President of the Management Board, Chief Financial Officer | |
| | Mariusz Machajewski |
| Vice-President of the Management Board, Chief Operation Officer | |
| | Marek Sokołowski |
| Vice-President of the Management Board, Chief Commercial Officer | |
| | Maciej Szozda |

Gdańsk, April 17th 2012

(This is a translation of a document originally issued in Polish)