

REPRESENTATION

of the Management Board on compliance of the annual financial statements and the Directors' Report on the operations of Grupa LOTOS S.A.

I, the undersigned, hereby represent that to the best of my knowledge the annual financial statements of Grupa LOTOS S.A. for 2011 and the comparable data were prepared in compliance with the applicable accounting policies and that they give a true, fair and clear view of the assets, financial standing and financial performance of Grupa LOTOS S.A.

I further represent that the annual Directors' Report on the operations of Grupa LOTOS S.A. in 2011 gives a true view of Grupa LOTOS S.A.'s development, achievements and standing, including a description of the key threats and risks.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Chief Operation Officer	
	Marek Sokołowski
Vice-President of the Management Board, Chief Commercial Officer	
	Maciej Szozda

Gdańsk, April 17th 2012

(This is a translation of a document originally issued in Polish)