

REPRESENTATION

**of the Management Board
on appointment of the entity qualified
to audit financial statements
(annual financial statements of Grupa LOTOS S.A.)**

I, the undersigned, hereby represent that the entity qualified to audit the annual financial statements of Grupa LOTOS S.A. for 2011 was appointed in accordance with the applicable laws and that this entity, as well as the auditors performing the audit, met the conditions necessary to issue an impartial and independent opinion on the audited annual financial statements, in accordance with the applicable laws and professional standards.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Chief Operation Officer	
	Marek Sokołowski
Vice-President of the Management Board, Chief Commercial Officer	
	Maciej Szozda

Gdańsk, April 17th 2012

(This is a translation of a document originally issued in Polish)