



## STATEMENT OF COMPLIANCE

### of the Management Board concerning the annual financial statements and the Directors' Report on the operations of Grupa LOTOS S.A.

I, the undersigned, hereby represent that, to the best of my knowledge, the annual financial statements of Grupa LOTOS S.A. for 2012 and the comparative data were prepared in compliance with the applicable accounting standards and give a true, clear and fair view of Grupa LOTOS S.A.'s assets, financial standing and financial performance.

Furthermore, I represent that the Directors' Report on Grupa LOTOS S.A.'s operations in 2012 gives a true view of the Company's development, achievements and position, and includes a description of key risks and threats.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Dyrektor ds. Ekonomiczno- Finansowych	
	Mariusz Machajewski
Vice-President of the Management Board, Chief Exploration and Production Officer	
	Zbigniew Paszkowicz
Vice-President of the Management Board, Chief Operation Officer	
	Marek Sokołowski
Vice-President of the Management Board, Chief Commercial Officer	
	Maciej Szozda

Gdańsk, March 19th 2013