



STATEMENT OF COMPLIANCE

of the Management Board concerning the annual consolidated financial statements and the Directors' Report on the operations of the LOTOS Group

I, the undersigned, hereby represent that, to the best of my knowledge, the annual consolidated financial statements of the LOTOS Group for 2012 and the comparative data were prepared in compliance with the applicable accounting standards and give a true, clear and fair view of the LOTOS Group's assets, financial standing and financial performance.

Furthermore, I represent that the Directors' Report on the LOTOS Group's operations in 2012 gives a true view of the Group's development, achievements and position, and includes a description of key risks and threats.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Chief Exploration and Production Officer	
	Zbigniew Paszkowicz
Vice-President of the Management Board, Chief Operation Officer	
	Marek Sokołowski
Vice-President of the Management Board, Chief Commercial Officer	
	Maciej Szozda

Gdańsk, March 19th 2013