



REPRESENTATION

of the Management Board concerning the annual financial statements and the Directors' Report on the operations of Grupa LOTOS S.A.

I, the undersigned, hereby represent that, to the best of my knowledge, the annual financial statements of Grupa LOTOS S.A. for 2013 and the comparative data were prepared in compliance with the applicable accounting standards and give a true, clear and fair view of Grupa LOTOS S.A.'s assets, financial standing and financial performance.

Furthermore, I represent that the Directors' Report on Grupa LOTOS S.A.'s operations in 2013 gives a true view of the Company's development, achievements and position, and includes a description of key risks and threats.

President of the Management Board,
Chief Executive Officer

Paweł Olechnowicz

Vice-President of the Management Board,
Chief Financial Officer

Mariusz Machajewski

Vice-President of the Management Board, Chief
Exploration and Production Officer

Zbigniew Paszkowicz

Vice-President of the Management Board,
Chief Operation Officer

Marek Sokołowski

Vice-President of the Management Board,
Chief Commercial Officer

Maciej Szozda

Gdańsk, March 3rd 2014