

RESOLUTION No. ...
OF THE EXTRAORDINARY GENERAL MEETING of Grupa LOTOS S.A.
of September 14th 2016

subject matter: appointment of the Chairperson of the Extraordinary General Meeting

Acting pursuant to Art. 409.1 of the Commercial Companies Code and Section 5 of the Rules of Procedure for the General Meeting, the General Meeting hereby appoints the Chairperson of the General Meeting.

Section 1

Mr/Ms ... is hereby appointed as the Chairperson of the Extraordinary General Meeting.

Section 2

This Resolution has been passed by secret ballot.

**RESOLUTION No. ...
OF THE EXTRAORDINARY GENERAL MEETING of Grupa LOTOS S.A.
of September 14th 2016**

subject matter: amendment to the Articles of Association of Grupa LOTOS S.A.

Acting pursuant to Art. 430.1 of the Commercial Companies Code and Art. 9.10 of the Company's Articles of Association:

Section 1

The Extraordinary General Meeting resolves to introduce the following amendments to the Articles of Association of Grupa LOTOS S.A.:

The existing Art. 11.2 shall now read as follows:

“2. Members of the Supervisory Board shall be appointed and removed from office by the General Meeting. Notwithstanding the foregoing, as long as the State Treasury remains the Company shareholder, the State Treasury, represented by the minister competent for energy, shall be authorised to appoint and remove one member of the Supervisory Board.”

Section 2

This Resolution shall become effective upon registration of the amendment by the court.

**RESOLUTION No. ...
OF THE EXTRAORDINARY GENERAL MEETING of Grupa LOTOS S.A.
of September 14th 2016**

**subject matter: authorisation for the Supervisory Board to prepare
a consolidated text of the amended Articles of Association**

Acting pursuant to Art. 430.5 of the Commercial Companies Code, the General Meeting of Grupa LOTOS S.A. resolves as follows:

Section 1

In connection with Resolution No. ... on an amendment to the Company's Articles of Association, adopted by the General Meeting of Grupa LOTOS S.A. on September 14th 2016, the General Meeting hereby authorises the Supervisory Board of Grupa LOTOS S.A. to prepare a consolidated text of the Company's Articles of Association incorporating the amendment introduced by the abovementioned resolution.

Section 2

This Resolution shall become effective as of its date.