

**LOTOS GROUP  
FINANCIAL HIGHLIGHTS**

**FINANCIAL HIGHLIGHTS - CONSOLIDATED**

|   | PLNm           |                | EURm           |                |
|---|----------------|----------------|----------------|----------------|
|   | 6 months ended | 6 months ended | 6 months ended | 6 months ended |
|   | Jun 30 2019    | Jun 30 2018    | Jun 30 2019    | Jun 30 2018    |
|   | (unaudited)    | (unaudited)    | (unaudited)    | (unaudited)    |
| Revenue   | 14,403.0       | 13,855.7       | 3,358.9        | 3,268.2        |
| Operating profit  | 1,021.0        | 1,345.7        | 238.1          | 317.4          |
| Pre-tax profit  | 958.3          | 1,253.1        | 223.5          | 295.6          |
| Net profit  | 673.0          | 855.7          | 156.9          | 201.8          |
| Net profit attributable to owners of the Parent                             | 673.0          | 855.7          | 156.9          | 201.8          |
| Net profit attributable to non-controlling interests                        | -              | -              | -              | -              |
| Total comprehensive income/(loss)   | 720.3          | 753.7          | 168.0          | 177.8          |
| Total comprehensive income/(loss) attributable to owners of the Parent      | 720.3          | 753.7          | 168.0          | 177.8          |
| Total comprehensive income/(loss) attributable to non-controlling interests | -              | -              | -              | -              |
| Net cash from operating activities  | 738.1          | 396.6          | 172.1          | 93.5           |
| Net cash from investing activities  | (49.8)         | (402.1)        | (11.6)         | (94.8)         |
| Net cash from financing activities  | (436.2)        | (524.1)        | (101.7)        | (123.6)        |
| Total net cash flow   | 252.1          | (529.6)        | 58.8           | (124.9)        |
| Basic earnings per share (PLN/EUR)  | 3.64           | 4.63           | 0.85           | 1.09           |
| Diluted earnings per share (PLN/EUR)  | 3.64           | 4.63           | 0.85           | 1.09           |

|   | PLNm        |             | EURm        |             |
|---|-------------|-------------|-------------|-------------|
|   | As at       | As at       | As at       | As at       |
|   | Jun 30 2019 | Dec 31 2018 | Jun 30 2019 | Dec 31 2018 |
|   | (unaudited) | (audited)   | (unaudited) | (audited)   |
| Total assets                                | 23,899.8    | 22,223.9    | 5,620.8     | 5,168.3     |
| Equity attributable to owners of the Parent | 12,200.4    | 12,034.7    | 2,869.3     | 2,798.8     |
| Non-controlling interests                   | 0.1         | 0.1         | 0.0         | 0.0         |
| Total equity                                | 12,200.5    | 12,034.8    | 2,869.3     | 2,798.8     |

**FINANCIAL HIGHLIGHTS - SEPARATE**

|                                      | PLNm           |                | EURm           |                |
|--------------------------------------|----------------|----------------|----------------|----------------|
|                                      | 6 months ended | 6 months ended | 6 months ended | 6 months ended |
|                                      | Jun 30 2019    | Jun 30 2018    | Jun 30 2019    | Jun 30 2018    |
|                                      | (unaudited)    | (unaudited)    | (unaudited)    | (unaudited)    |
| Revenue                              | 12,873.8       | 12,325.5       | 3,002.3        | 2,907.3        |
| Operating profit                     | 455.7          | 798.6          | 106.3          | 188.4          |
| Pre-tax profit                       | 773.2          | 1,131.2        | 180.3          | 266.8          |
| Net profit                           | 686.6          | 985.7          | 160.1          | 232.5          |
| Total comprehensive income/(loss)    | 730.7          | 869.0          | 170.4          | 205.0          |
| Net cash from operating activities   | 31.8           | (400.5)        | 7.4            | (94.5)         |
| Net cash from investing activities   | 177.6          | 247.1          | 41.4           | 58.3           |
| Net cash from financing activities   | (342.2)        | (230.7)        | (79.8)         | (54.4)         |
| Total net cash flow                  | (132.8)        | (384.1)        | (31.0)         | (90.6)         |
| Basic earnings per share (PLN/EUR)   | 3.71           | 5.33           | 0.87           | 1.26           |
| Diluted earnings per share (PLN/EUR) | 3.71           | 5.33           | 0.87           | 1.26           |

|              | PLNm        |             | EURm        |             |
|--------------|-------------|-------------|-------------|-------------|
|              | As at       | As at       | As at       | As at       |
|              | Jun 30 2019 | Dec 31 2018 | Jun 30 2019 | Dec 31 2018 |
|              | (unaudited) | (audited)   | (unaudited) | (audited)   |
| Total assets | 17,014.4    | 16,281.4    | 4,001.5     | 3,786.4     |
| Equity       | 10,154.4    | 9,978.3     | 2,388.1     | 2,320.5     |

Items in the Financial Highlights table have been translated at the following EUR exchange rates:

Items of the statement of financial position have been translated at the mid-exchange rates quoted by the National Bank of Poland for the last day of the reporting period:

| As at Jun 30 2019  | As at Dec 31 2018  |
|--------------------|--------------------|
| 1 EUR = 4.2520 PLN | 1 EUR = 4.3000 PLN |

Items of the statement of comprehensive income and the statement of cash flows have been translated using the arithmetic mean of the mid-exchange rates quoted by the National Bank of Poland for the last day of each month in the reporting period:

| 6 months ended Jun 30 2019 | 6 months ended Jun 30 2018 |
|----------------------------|----------------------------|
| 1 EUR = 4.2880 PLN         | 1 EUR = 4.2395 PLN         |