

**LOTOS GROUP
FINANCIAL HIGHLIGHTS**

FINANCIAL HIGHLIGHTS - CONSOLIDATED

	PLNm		EURm	
	9 months ended Sep 30 2019	9 months ended Sep 30 2018	9 months ended Sep 30 2019	9 months ended Sep 30 2018
	(unaudited)	(unaudited)	(unaudited)	(unaudited)
Revenue	22,280.8	22,199.7	5,171.2	5,219.2
Operating profit	1,517.3	2,212.5	352.2	520.2
Pre-tax profit	1,121.4	2,105.1	260.3	494.9
Net profit	798.9	1,487.3	185.4	349.7
Net profit attributable to owners of the Parent	798.9	1,487.3	185.4	349.7
Net profit attributable to non-controlling interests	-	-	-	-
Total comprehensive income/(loss)	795.4	1,436.3	184.6	337.7
Total comprehensive income/(loss) attributable to owners of the Parent	795.4	1,436.3	184.6	337.7
Total comprehensive income/(loss) attributable to non-controlling interests	-	-	-	-
Net cash from operating activities	1,997.3	1,695.7	463.6	398.7
Net cash from investing activities	(254.4)	(581.0)	(59.0)	(136.6)
Net cash from financing activities	(1,354.4)	(924.2)	(314.3)	(217.3)
Total net cash flow	388.5	190.5	90.3	44.8
Basic earnings per share (PLN/EUR)	4.32	8.04	1.00	1.89
Diluted earnings per share (PLN/EUR)	4.32	8.04	1.00	1.89

	PLNm		EURm	
	As at Sep 30 2019	As at Dec 31 2018	As at Sep 30 2019	As at Dec 31 2018
	(unaudited)	(audited)	(unaudited)	(audited)
Total assets	24,723.0	22,223.9	5,652.8	5,168.3
Equity attributable to owners of the Parent	12,275.5	12,034.7	2,806.7	2,798.8
Non-controlling interests	0.1	0.1	0.0	0.0
Total equity	12,275.6	12,034.8	2,806.7	2,798.8

FINANCIAL HIGHLIGHTS - SEPARATE

	PLNm		EURm	
	9 months ended Sep 30 2019	9 months ended Sep 30 2018	9 months ended Sep 30 2019	9 months ended Sep 30 2018
	(unaudited)	(unaudited)	(unaudited)	(unaudited)
Revenue	19,930.4	19,775.7	4,625.7	4,649.3
Operating profit	682.2	1,336.7	158.3	314.3
Pre-tax profit	781.1	1,667.5	181.3	392.0
Net profit	693.5	1,420.1	161.0	333.9
Total comprehensive income/(loss)	675.3	1,360.2	156.7	319.8
Net cash from operating activities	876.9	353.9	203.5	83.2
Net cash from investing activities	155.0	398.3	36.0	93.6
Net cash from financing activities	(1,139.5)	(598.9)	(264.5)	(140.8)
Total net cash flow	(107.6)	153.3	(25.0)	36.0
Basic earnings per share (PLN/EUR)	3.75	7.68	0.87	1.81
Diluted earnings per share (PLN/EUR)	3.75	7.68	0.87	1.81

	PLNm		EURm	
	As at Sep 30 2019	As at Dec 31 2018	As at Sep 30 2019	As at Dec 31 2018
	(unaudited)	(audited)	(unaudited)	(audited)
Total assets	17,564.8	16,281.4	4,016.1	3,786.4
Equity	10,099.0	9,978.3	2,309.1	2,320.5

Items in the Financial Highlights table have been translated at the following EUR exchange rates:

Items of the statement of financial position have been translated at the mid-exchange rates quoted by the National Bank of Poland for the last day of the reporting period:

As at Sep 30 2019	As at Dec 31 2018
1 EUR = 4.3736 PLN	1 EUR = 4.3000 PLN

Items of the statement of comprehensive income and the statement of cash flows have been translated using the arithmetic mean of the mid-exchange rates quoted by the National Bank of Poland for the last day of each month in the reporting period:

9 months ended Sep 30 2019	9 months ended Sep 30 2018
1 EUR = 4.3086 PLN	1 EUR = 4.2535 PLN