

**RESOLUTION No. ...
OF THE ANNUAL GENERAL MEETING OF GRUPA LOTOS S.A.
of June 30th 2021**

concerning: receipt of the LOTOS Group consolidated financial statements for 2020

Acting pursuant to Art. 395.5 of the Commercial Companies Code and Art. 9.1 of the Company's Articles of Association, having considered Management Board Resolution No. 138/X/2021 of April 2nd 2021 and Supervisory Board Resolution No. 109/XI/2021 of April 2nd 2021, the General Meeting of Grupa LOTOS S.A. hereby resolves as follows:

Section 1

The General Meeting receives the consolidated financial statements of the LOTOS Group for 2020, comprising:

- 1) the consolidated statement of comprehensive income for 2020, showing a net loss of PLN 1,146.2m and total comprehensive loss of PLN 956.7m,
- 2) the consolidated statement of financial position as at December 31st 2020, showing total assets and total equity and liabilities of PLN 21,856.4m,
- 3) the consolidated statement of cash flows for 2020, showing a net increase in cash of PLN 406.8m,
- 4) the consolidated statement of changes in equity for 2020, showing a decrease in equity of PLN 1,141.6m,
- 5) notes to the financial statements.

Section 2

This Resolution shall become effective upon its adoption.