

RESOLUTION No. ...
OF THE EXTRAORDINARY GENERAL MEETING OF GRUPA LOTOS S.A.
of October 14th 2021

concerning: adoption of the agenda for the Extraordinary General Meeting of Grupa LOTOS S.A.

The Extraordinary General Meeting of Grupa LOTOS S.A. hereby resolves as follows:

Section 1

The following agenda of the Extraordinary General Meeting of Grupa LOTOS S.A. convened for October 14th 2021 is hereby adopted:

1. Opening of the Meeting.
2. Appointment of the Chairperson of the Meeting.
3. Confirmation that the Meeting has been properly convened and has the capacity to adopt resolutions.
4. Adoption of the agenda.
5. Adoption of resolution to approve disposal of organised part of Grupa LOTOS S.A. business to LOTOS Asphalt sp. z o.o. by way of non-cash contribution and subscription in exchange for all new shares in increased share capital of LOTOS Asphalt Sp. z o.o.
6. Adoption of resolution to approve acquisition by Grupa LOTOS S.A. of 19,999 shares in LOTOS Biopaliwa sp. z o.o., representing 99.95% of share capital of LOTOS Biopaliwa Sp. z o.o.
7. Adoption of resolution to approve disposal by Grupa LOTOS S.A. of 100% of shares in LOTOS Biopaliwa sp. z o.o.
8. Adoption of resolution to approve disposal by Grupa LOTOS S.A. of 100% of shares in LOTOS Terminale S.A.
9. Adoption of resolution to approve disposal by Grupa LOTOS S.A. of 100% of shares in LOTOS Paliwa sp. z o.o. and companies which will acquire part of assets of LOTOS Paliwa sp. z o.o. as a result of demerger of LOTOS Paliwa sp. z o.o.
10. Adoption of resolution to approve disposal by Grupa LOTOS S.A. of 30% of shares in LOTOS Asphalt Sp. z o.o.
11. Adoption of resolution to approve disposal by Grupa LOTOS S.A. of 100% of shares in the company which will acquire part of LOTOS Asphalt Sp. z o.o.'s assets as a result of demerger of LOTOS Asphalt Sp. z o.o.
12. Closing of the Meeting.

Section 2

This Resolution shall become effective upon its adoption.